



Entered on Docket  
June 29, 2007

Kim Ri

**Hon. Linda B. Riegle  
United States Bankruptcy Judge**

# LEWIS AND ROCA LLP

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

|   |          |   |
|---|----------|---|
| In re:  |          |   |
| USA COMMERCIAL MORTGAGE COMPANY,              | )        | Case No. BK-S-06-10725-LBR  |
| USA CAPITAL REALTY ADVISORS, LLC,             | )        | Case No. BK-S-06-10726-LBR  |
| USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, | )        | Case No. BK-S-06-10727-LBR  |
| USA CAPITAL FIRST TRUST DEED FUND, LLC,       | )        | Case No. BK-S-06-10728-LBR  |
| USA SECURITIES, LLC,                          | )        | Case No. BK-S-06-10729-LBR  |
|   | )        | CHAPTER 11  |
|   | )        | Jointly Administered Under Case No. BK-S-06-10725 LBR                 |
|   | )        | <b>Affecting:</b>   |
|   | )        | <input type="checkbox"/> All Cases                                    |
|   | )        | <b>or Only:</b>   |
|   | )        | <input checked="" type="checkbox"/> USA Commercial Mortgage Company   |
|   | )        | <input type="checkbox"/> USA Capital Realty Advisors, LLC             |
|   | )        | <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC |
|   | )        | <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC       |
|   | )        | <input type="checkbox"/> USA Securities, LLC                          |
|   | Debtors. | )   |

**ORDER APPROVING FIRST AND FINAL APPLICATION OF  
REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS OF THE  
OFFICIAL UNSECURED CREDITORS' COMMITTEE OF  
USA COMMERCIAL MORTGAGE COMPANY**

The First and Final Application for Reimbursement of Expenses [DE 3408] (the “Application”) of Committee Members of the Official Unsecured Creditors’ Committee of USA Commercial Mortgage Company (the “USACM Committee”) came before the Court for consideration at the hearing held on June 22, 2007. Appropriate notice of the application and hearing was given. The Court having considered the response to the Application filed by the Office of the U.S. Trustee [DE 3897] and the opposition filed by Harry Jessup, et al. [DE 3840]; all objections having been overruled or resolved, and good cause appearing, it is

### ORDERED:

- The Application is approved;
- Reimbursement of expenses related to the service on the USACM

Committee is approved for Larry Rieger in the amount of \$268.60 and Donald Walker in the amount of \$60.00;

- That the above expenses shall be paid by USA Commercial Mortgage

Company, from funds retained by the Debtors to pay such administrative expense claims under the confirmed Debtors' Third Amended Joint Chapter 11 Plan of Reorganization.

###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman  
Rob Charles

*Attorneys for the Official Committee of Unsecured Creditors for USA Commercial Mortgage Company*

1 APPROVED/DISAPPROVED:

2 OFFICE OF THE U.S. TRUSTEE

4 /s/ ABL (#IA PK9228)

5 August B. Landis, Esq.  
6 600 Las Vegas Blvd. S., #430  
Las Vegas, NV 89101  
*Counsel for the U.S. Trustee*

7 **RULE 9021 DECLARATION**

9 In accordance with Local Rule 9021, the undersigned certifies:

10  The Court waived the requirements of LR 9021, except as to the Office of the  
11 United States Trustee..

12  I have delivered a copy of proposed order to the Office of the United States Trustee,  
13 which has:

14      approved the form of this order; or

15      waived the right to review this order; and/or

16      failed to file and serve papers in accordance with LR 9021(c).

17  No opposition was filed to the motion and no other party or counsel appeared at the  
hearing.

18 DATED June 27, 2007.

19 **LEWIS AND ROCA LLP**

21 By: /s/ RC (#0006593)

22 Susan M. Freeman  
Rob Charles

23 *Attorneys for the Official Committee of  
Unsecured Creditors for USA Commercial  
Mortgage Company*